

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)



Order Filed on April 8, 2022
by Clerk
U.S. Bankruptcy Court
District of New Jersey

In Re:
LTL MANAGEMENT, LLC

Case No.: 21-30589

Adv. No.:

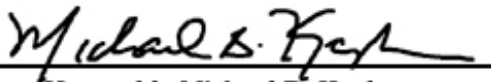
Hearing Date:

Judge: Michael B. Kaplan

**ORDER REGARDING MOTIONS OF NEW JERSEY COVERAGE ACTION
PLAINTIFF-INSURERS AND TRAVELERS CASUALTY AND SURETY COMPANY TO
ALLOW NEW JERSEY COVERAGE ACTION TO PROCEED**

The relief set forth on the following page is hereby **ORDERED**.

DATED: April 8, 2022


Honorable Michael B. Kaplan
United States Bankruptcy Judge

<p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in compliance with D.N.J. LBR 9004-1(b)</p>	
<p>TRIF & MODUGNO LLC Louis Modugno 89 Headquarters Plaza North Tower, Suite 1201 Morristown, New Jersey 07960 lmodugno@tm-firm.com</p> <p>KATTEN MUCHIN ROSENMAN LLP Steven J. Reisman Shaya Rochester (<i>admitted pro hac vice</i>) Terence P. Ross (<i>admitted pro hac vice</i>) 575 Madison Avenue New York, New York 10022 sreisman@katten.com srochester@katten.com tross@katten.com</p> <p>MENDES & MOUNT LLP Eileen McCabe (<i>admitted pro hac vice</i>) Stephen Roberts (<i>admitted pro hac vice</i>) 750 Seventh Avenue New York, New York 10019 eileen.mccabe@mendes.com stephen.roberts@mendes.com</p> <p><i>Attorneys for the New Jersey Coverage Action Plaintiff-Insurers¹</i></p>	<p>Stephen V. Gimigliano John Maloney Robin Rabinowitz GIMIGLIANO MAURIELLO & MALONEY A Professional Association 163 Madison Avenue, Suite 500 P.O. Box 1449 Morristown, New Jersey 07962-1449 (973) 946-8360</p> <p>Andrew T. Frankel Kathrine A. McLendon (<i>pro hac vice</i>) SIMPSON THACHER & BARTLETT LLP 425 Lexington Avenue New York, New York 10017 (212) 455-2000</p> <p><i>Counsel to Travelers Casualty and Surety Company (f/k/a The Aetna Casualty and Surety Company)</i></p>
<p>In re:</p> <p>LTL MANAGEMENT LLC,</p> <p>Debtor.²</p>	<p>Chapter 11</p> <p>Case No. 21-30589 (MBK)</p>

¹ Atlanta International Insurance Company (as successor in interest to Drake Insurance Company); AIG Property Casualty Company (f/k/a Birmingham Fire Insurance Company of Pennsylvania); AIG Europe S.A. (as successor in interest to Union Atlantique d'Assurances S.A.); AIU Insurance Company; ASR Schadeverzekering N.V. (as successor in interest to Assurantiekoor Van Wijk & Co.); Granite State Insurance Company; The Insurance Company of the State of Pennsylvania; Lexington Insurance Company; National Union Fire Insurance Company of Pittsburgh, Pa.; New Hampshire Insurance Company; The North River Insurance Company ("North River"); Starr Indemnity & Liability Company (as successor in interest to Republic Insurance Company); N.V. Schadeverzekeringsmaatschappij Maas Lloyd (individually and as successor in interest to policies subscribed in favor of Johnson & Johnson by N.V. Rotterdamse Assurantiekas, n/k/a De Ark); and Rheinland Versicherungen (as successor in interest only to the subscriptions of the former Dutch company Rheinland Verzekeringen) (collectively, the "Plaintiff-Insurers").

**ORDER REGARDING MOTIONS OF NEW JERSEY COVERAGE ACTION
PLAINTIFF-INSURERS AND TRAVELERS CASUALTY AND SURETY COMPANY
TO ALLOW NEW JERSEY COVERAGE ACTION TO PROCEED**

The relief set forth on the following pages, numbered three (3) through four (4), is hereby
ORDERED.

² The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

(Page 3)

Debtor: LTL Management LLC

Case No. 21-30589-MBK

Caption: Order Regarding Motions of New Jersey Coverage Action Plaintiff Insurers and Travelers Casualty and Surety Company to Allow New Jersey Coverage Action to Proceed

Upon consideration of (a) *New Jersey Coverage Action Plaintiff-Insurers' Motion for an Order (I) Confirming that the Automatic Stay Does Not Apply to the New Jersey Coverage Action or, in the Alternative, (II) Granting Relief from the Automatic Stay to Allow the New Jersey Coverage Action to Proceed* [[Dkt. 1491](#)] (the "Plaintiff-Insurers' Motion"),³ filed on February 15, 2022, pursuant to [11 U.S.C. § 362](#), Federal Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1, and the supporting *Declaration of Shaya Rochester in Support of New Jersey Coverage Action Plaintiff-Insurers' Motion for an Order (I) Confirming that the Automatic Stay Does Not Apply to the New Jersey Coverage Action or, in the Alternative, (II) Granting Relief from the Automatic Stay to Allow the New Jersey Coverage Action to Proceed* and its attached exhibits, (b) *Travelers Casualty and Surety Company's Motion for an Order Granting Relief From the Automatic Stay to Allow the NJ Coverage Action to Proceed* [[Dkt. 1488](#)] (the "Travelers Motion", and together with the Plaintiff-Insurers' Motion, the "Motions");⁴ and (c) the objections to the Motions filed by TCC I [[Dkt. 1738](#)] the Debtor [[Dkt. 1739](#)]; this Court having jurisdiction over the relief requested in the Motions pursuant to [28 U.S.C. §§ 157](#) and [1334](#); and the relief requested in the Motions being a core proceeding pursuant to [28 U.S.C. § 157\(b\)\(2\)](#); and venue being proper before this Court pursuant to [28 U.S.C. §§ 1408](#) and [1409](#); and due and proper notice of the Motions having been provided, and it appearing that no other or further notice need be provided under the circumstances; and the Court having considered the statements of counsel with respect

³ Republic Indemnity Company of America, a party in the New Jersey Coverage Action, joined the relief requested in the Plaintiff-Insurers' Motion.

⁴ Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motions.

to the Motions at a hearing before the Court (the “Hearing”); the Court having determined to adjourn the Motions until a hearing on June 14, 2022 for the reasons set forth on the record at the Hearing; and the Plaintiff-Insurers and Travelers having consented to such adjournment;

IT IS HEREBY ORDERED THAT:

1. The Motions are adjourned to a hearing on June 14, 2022 at 10:00 a.m. (prevailing Eastern time).
2. On or before June 7, 2022, each of the Debtor, TCC I, the Plaintiff-Insurers, and Travelers is authorized (but not required) to file with the Court a written submission to address whether the Court should take further action with respect to the Motions and the automatic stay; *provided*, however, that the parties are not required to submit any additional briefing.
3. This Court shall retain jurisdiction with respect to the implementation and interpretation of this Order.

In re:
LTL Management LLC
Debtor

Case No. 21-30589-MBK
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0312-3
Date Rcvd: Apr 08, 2022

User: admin
Form ID: pdf903

Page 1 of 1
Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 10, 2022:

Recip ID	Recipient Name and Address
aty	+ Glenn M. Kurtz, White & Case LLP, 1221 Avenue of the America, New York, NY 10020-1001
aty	+ Jessica Lauria, White & Case LLP, 1221 Avenue of the America, New York., NY 10020-1001
aty	+ Rayburn, Cooper & Durham, P.A., The Carillon, Suite 1200, 227 West Trade St., Charlotte, NC 28202-1672

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	+ Email/Text: jkim8@its.jnj.com	Apr 08 2022 20:35:00	LTL Management LLC, 501 George Street, New Brunswick, NJ 08933-0001
aty	+ Email/Text: tlindsay@rcdlaw.net	Apr 08 2022 20:35:00	Rayburn, Cooper & Durham, P.A., The Carillon, Suite 1200, 227 West Trade St., Charlotte, NC 28202-1672

TOTAL: 2

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 10, 2022

Signature: /s/Gustava Winters